

Transfer of Marketable Securities to Wood's Homes Foundation

Initiate the Transfer to:

The Wood's Homes Foundation

Institution: TD Direct Investing
Reference Account: The Wood's Homes Foundation
67WM27A for Canadian Stocks
67WM27B for US Stocks
CUID: GIST
Please fax this form to: TD Direct Investing
1-877-639-4547

Wood's Homes Foundation will also need a **letter of direction** from you indicating that you wish to make a donation of marketable securities and instructing that they be deposited in the Wood's Homes Foundation account. A sample letter is attached.

A copy of this **letter of direction** should be sent to:

- Wood's Homes Foundation (foundation@woodshomes.ca)
- TD Direct Investing via fax 1-877-639-4547
- To your broker of investment institution so they can initiate the transfer. Please note that Wood's Homes is not able to initiate the transfer on your behalf.



Date: _____

Attention: Bryan Goehringer, Director of Operations
(email: Bryan.Goehringer@woodshomes.ca
cc: foundation@woodshomes.ca)

RE: Letter of Direction

It is my wish to donate _____ (#) units/shares of _____
DYN/SYMBOL _____ to The Wood's Homes Foundation. Please fully describe the items to be donated.

I request that the transfer of these shares from my account to the TD Direct Investing occur on _____ (date). As per the Wood's Homes Foundation gift acceptance policies all shares will be immediately sold upon receipt by the Foundation's broker.

It is my wish that my gift be designated towards: _____ or ☐ Area of Greatest Need.

Contact Information for Donor

Name: _____

Address: _____

City: _____ Province: _____ Postal Code: _____

Home Phone: _____ Work: _____ Cell: _____

Email: _____

This is a: ☐ Corporate Donation ☐ Individual Donation

Name and Contact Information for Broker

Name: _____

Company: _____

Phone: _____ Email: _____

Signature of Donor

*CC: TD Direct Investing
Via fax 1-877-639-4547*

CC: Donor's Broker

